**INTEREST RATES MARKET NOTICE**

**Date: 11 November 2014**

**Subject:** New Financial Instrument Listing

***(NEDBANK LIMITED –“NBK21B”)***

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 12 November 2014 under its **Domestic Medium Term Note Programme** dated **24 May 2010**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 40,000,000,000.00

**Total Notes Outstanding** R 33,168,000,000.00

**Bond Code** NBK21B

**Nominal Issued** R 241,000,000.00

**Issue Price** 100%

**Coupon** 7.203% (3 Month JIBAR as at 7 November 2014 of 6.083% plus 112 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 10 November 2017

**Books Close** 5 February, 5 May, 5 August, 5 November

**Interest Payment Date(s)** 10 February, 10 May, 10 August, 10 November

**Last Day to Register** By 17:00 on 4 February, 4 May, 4 August, 4 November

**Issue Date** 12 November 2014

**Date Convention** Modified Following

**Interest Commencement Date** 12 November 2014

**First Interest Payment Date** 10 February 2015

**ISIN No.** ZAG000121443

**Additional Information** Unsubordinated Notes

**Applicable Pricing Supplement:**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NBK21B%20Pricing%20Supplement%2020141112.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NBK21B%20Pricing%20Supplement%2020141112.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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